

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 21, 2001

REGISTRATION NO.: 24008

BOOK: 85

PAGE: 272

BONDS ISSUED BY: Town of Loma Linda

AMOUNT OF ISSUE: \$346,200.00

COUNTY: of Newton

DATE OF ISSUE: May 24, 2001

MONTH OF MATURITY: March

PURPOSE OF BONDS: Extending and improving its sewerage system

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 2,000.00	03/01/2002 *
	15,000.00	03/01/2003 *
	16,000.00	03/01/2004 *
	16,000.00	03/01/2005 *
	16,000.00	03/01/2006 *
	17,000.00	03/01/2007 *
	17,000.00	03/01/2008 *
	17,000.00	03/01/2009 *
	17,000.00	03/01/2010 *
	18,000.00	03/01/2011 *
	18,000.00	03/01/2012 *
	18,000.00	03/01/2013 *
	19,000.00	03/01/2014 *
	19,000.00	03/01/2015 *
	19,000.00	03/01/2016 *
	20,000.00	03/01/2017 *
	20,000.00	03/01/2018 *
	20,000.00	03/01/2019 *
	21,000.00	03/01/2020 *
	21,200.00	03/01/2021 *
1.700%	346,200.00	03/01/2021

ARE BONDS CALLABLE: Bonds may be called on each March 1 and September 1, in whole or in part beginning March 1, 2002 (without premium)

BOND REGISTRAR: Firstar Bank, National Association, St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Firstar Bank, National Association, St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Missouri Department of Natural Resources

PURCHASE PRICE: \$346,200.00

INTEREST RATE: 1.7000%

ASSESSED VALUATION: \$7,414,990

INDEBTEDNESS: (Including this issue) \$346,200

NOTICE OF ELECTION: Published one newspaper March 23 and 30, 2001

DATE OF ELECTION: April 3, 2001

ELECTION RESULTS: Yes...116; No...9

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable